

More with Less

Leveraging Customizable Reports and Temporary Groups

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I NEED THAT REPORT!



M1800E

Attendance Roster Customizable

- Attendance based
- Choose fields to display(41)
- Optional filters
- Additional versions
 - Temporary Groups
 - Unique Households



M1450E

Activity PreAssignment Roster Customizable

- Assignment based
- Choose fields to display(44)
- Optional filters
 - Display Requirements
 - Filter by Birth Month



M3004

Customized Empty Pre-Assignment Roster

- Assignment based
- 4 blank columns on the left
- 3 blank columns on the right
- Additional Filters
 - Hide extra rows
 - Select font size



G2200E

Customizable Giving and Pledge Totals

- Report at Household or Individual level
- Select Giving, Pledges or Both
- Additional Filters
 - Include / Exclude Online Giving
 - Filter by Attributes / Status / SubStatus
 - Filter by Minimum Giving



A1800

Customizable Groups Directory (2 Column)

- Group based
- Choose information to display(8 items)
- Child information to display(4 items)
- Additional Filters
 - Head / Spouse Birthday Format
 - See one household per page



A1060

Condensed Church Directory Report

- Status based
- Include / Exclude Household by Attribute
- Additional Filters
 - Show Communication / Address information
 - Show Head / Spouse Status
 - Custom Title



I NEED TO ACT!



DEMO



Temporary Groups

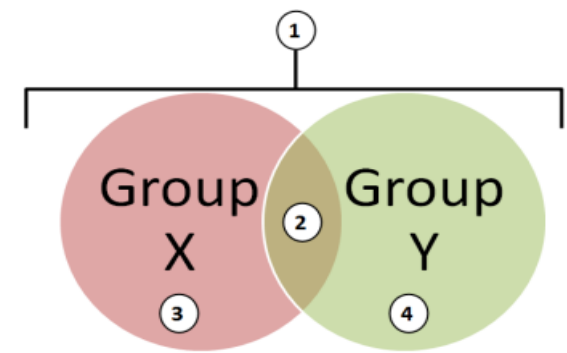
- Add to group
- Export
- View parents or children
- Send an email
- Perform a mass action



A1080E

Compare/Combine Individuals Across Groups

- Create Temporary Groups
- Compare
 - Must be in Group X not in Group Y ³
 - Must be in Group Y not in Group X ⁴
- Combine
 - Must be in Group X or Group Y ¹
 - Must be in Group X and Group Y ²



DEMO



How to Get Help

- 1-866-383-2437
- support@fellowshiptech.com
- Support link in F1
- Community link in F1
- sleyhe@fellowshiptech.com
- wbyford@fellowshiptech.com



THANK YOU !

